**Market Notice**

**Date: 1 August 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN86”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ABN86”** on Interest Rate Market with effect from 1 August 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN86

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 01 August 2018

**Books Close** 18 July 2018

**Interest Payment Date(s)** 01 August 2018

**Last Day to Register** by 17:00 on17 July 2018

**Issue Date** 1 August 2013

**Date Convention** Following

**Interest Commencement Date** 25 July 2013

**ISIN No.** ZAG000107665

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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